## PROFESSIONAL ADVISORY SERVICES

\$5,000,000



Sell Side Advisory **JULY 2005** 



Advisory **JUNE 2006** 



Valuation Advisory **AUGUST 2006** 



Sell Side Advisory OCTOBER 2006



Restructuring Advisory DECEMBER 2007



**Buy Side Acquisition** DECEMBER 2014



Assests Hedge Report DECEMBER 2014



Strategy Advisory (China) **JANUARY 2015** 



Valuation Advisory

**APRIL 2016** 

Equity Capital Raise MAY 2016

{ ]} Andela

\$5,000,000



Sell Side Advisory, **Equity Capital Raise MAY 2008** 



Valuation Advisory **JUNE 2008** 



Turnaround Management **Escrow Services JUNE 2008** 



\$25,000,000

Valuation Advisory **AUGUST 2008** 



Turnaround Management, Management Restructuring **Business Turnaround** SEPTEMBER 2008



**MARCH 2017** 

\$625,000

gazilion

Brownie

Debt Investment

Convertible

**APRIL 2015** 

Points



Valuation Advisory **APRIL 2017** 

\$8,000,000



Sell Side Advisory, **Equity Capital Raise** SEPTEMBER 2008



Business Setup Advisory **APRIL 2009** 



Equity Capital Raise, Series D **AUGUST 2009** 



Restructuring Advisory JANUARY 2010



Equity Capital Raise, Series D (2<sup>nd</sup> Tranche) **JANUARY 2010** 



Fixed Assets Valuation SEPTEMBER 2010



Buy Side Advisory FEBRUARY 2011

WASTE MGMT CO

Buy Side Advisory **FEBRUARY 2011** 



Debt Investment Convertible **APRIL 2011** 



NEXTIVITY Equity Investment Series B MAY 2011



Equity Investment, Series B SEPTEMBER 2006



NEXTIVITY Equity Investment, Series B MAY 2007

PATHWAY GENOMICS

\$10,000,000

Equity Investment, Series B MAY 2009 **NOVEMBER 2009** 



CHINA HORIZON Equity Invesment Series B MAY 2011

\$12,000,000



**Equity Invest** MAY 2011

MIRZA MIRZA INTERNATIONAL LIMITED

> Business Setup Advisory **JULY 2011**

> > \$1,500,000

CHINA HORIZON



Equity Capital Raise, Series C **NOVEMBER 2011** 

\$5,000,000

BAYBERRY

CONSUMER

FINANCE

**FUND IV** 

LP Investment

FEBRUARY 2013

\$500,000

PATHWAY GENOMICS

\$5,000,000

**Equity Capital Raise** DECEMBER 2011

\$300,000

DIGITAL ARTISTS

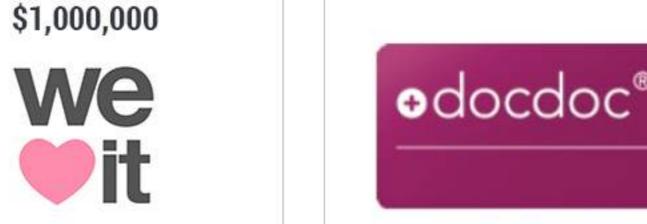
Debt Investment

Convertible

SEPTEMBER 2013



Series C **MARCH 2012** 



DIRECT INVESTMENTS

Equity Investment, Equity Investment Series A Angel Round **JUNE 2011 AUGUST 2012** 



Investment Exit **DECEMBER 2013**  gwynnie bee.

Equity Investment, Series A2 FEBRUARY 2014



\$500,000



Debt Investment Convertible DECEMBER 2012





Convertible MAY 2014



MAY 2014



GCC Market Review **AUGUST 2014** 

ADVANCED METAL WORKS



Valuation Advisory OCTOBER 2013



Advisory Valuation & Strategy SEPTEMBER 2014



Debt Investment Convertible **APRIL 2015** 









Fixed Assets Valuation

DECEMBER 2013